



PROJECT FINANCING ATTRACTING INVESTMENTS

**GENERAL INFORMATION
ABOUT ACTIVITIES**

Denial of responsibility:

The information or content, including but not limited to all information, documentation, text, images of any nature (collectively, "Materials"), is not directed at or intended for persons residing in or located in any jurisdiction that would constitute a violation of applicable laws or regulations of that jurisdiction.

In particular, the written materials below are not intended to be, and do not form part of, an offer, invitation or solicitation of an offer of cooperation or financing in any jurisdiction in which such offer or solicitation is unlawful.

BEAR & DRAGON BUSINESS SOLUTIONS LIMITED**Role of B&D**

One of the main and priority areas of business for our team of professionals is project financing and attracting investments in large and promising business projects.

B&D – Financial and consulting group

Due to ongoing requests for project financing, mainly directly or indirectly from governments, **BEAR & DRAGON BUSINESS SOLUTIONS LTD.** Hong Kong ("**B&D**") was founded by a team of specialists with the aim of providing financial and consulting services to clients from various business sectors and on different continents.

At the same time, certain qualified agents and consultants have been appointed by **B&D** to act as liaisons between interested government (or private) agencies/clients and **B&D**.

B&D will respond to requests for financing through their agents and will make general preparations for financing or loan transactions.

B&D acts as an intermediary to the lender/sponsor and is not a direct lender/investor.

B&D will prepare the contemplated transaction, including all necessary contractual agreements between the public or (private) institutional client and **B&D**.

To provide the client with maximum transparency and control, a financial company will be created in the client's country in the form of a joint venture (**JV**) with the participation of **B&D**, in which the public/private client will own 90% of the said joint venture and **B&D** 10% of the shares of the **JV**.

The final execution of the financing and/or loan transaction will be through the said **JV**, with the Board of Directors consisting only of members of the public or private client.

Observation:

Financial transactions that will be carried out through **B&D** services are very complex, and personal meetings are required to determine and agree on the parameters of the proposed investment and/or loan transaction.

Meetings and fee structure:

B&D services are FREE except for required appointments. Meetings will take place either at the client's premises or in the **UAE/China/Asia/Europe/CIS**.

For these appointments ONLY, **B&D** will charge travel and lodging expenses as well as daily fees.

B&D premises are not open to the public.

There are no fees for completing a finance/investment/loan transaction or any other upfront fees.

The emergence of **B&D** on the Internet

B&D is present on the Internet at the website: **www.beardragon.org** (section "investments").

B&D due diligence

B&D is neither a licensed financial intermediary nor a licensed security broker. The transactions represent a private lending scenario in collaboration with trusts and financial executives backed by their largest Western European or internationally recognized banks. Such banks involved act only on behalf of their trust or financial corporate client.

B&D states that no agent is a licensed securities dealer, attorney, bank officer, certified public accountant or financial planner. Any information, documents, work product, contacts provided or services provided pursuant to this Agreement belong to the individual and that it is a private and confidential business transaction exempt from the Securities Act and any amendments thereto and is not intended to be publicly available. public, but only for private use.

Recipients of this document agree, acknowledge and accept that this information is intended solely for their use; and agrees to keep the provided information, documents, materials confidential and protected from any third parties not related to the possible credit transaction.

PUBLIC FINANCING PROGRAM - INFRASTRUCTURE AND INDUSTRIAL INVESTMENT

Today, institutional client economic development financing requires that local development be more interconnected with the development of the entire global financial system.

New methodologies for financing developing countries are the result of consolidation and integration of processes between various European and Western financial markets; Such delicate processes must be precisely managed by qualified financial advisors operating in global markets.

With regard to this purpose, **B&D** and its main partners apply their structure organized in Hong Kong, with various special administrations and individual responsibilities and

services. Essentially, **B&D** collects, studies, organizes and turns incoming requests into feasible projects, providing appropriate funding mechanisms. **B&D** major financing models are already in use in various developing countries.

To support the demanding objectives of institutional clients, primarily in emerging markets, **B&D** and the Principals apply proprietary concepts and procedures to obtain/arrange medium- and long-term sources of financing from international banking syndicates or other means in support of specific public investments. Institutional fiduciary investors such as governments must be financed while maintaining political independence.

B&D's key procedures and services are as follows:

- Gathering information and intelligence about international financial markets for identifying the best potential banking institutions and developing
 - the ability to coordinate an appropriate SYNDICATE capable of performing the necessary financing tasks in certain emerging markets;
 - Structuring information and statistics to plan actions and policies aimed at achieving a common goal, such as achieving a credible International Ranking Status for the funded country.
 - Close collaboration with relevant institutional bodies such as Ministry of Finance etc.
 - Comprehensive review of investment programs for a period of more than 20 years.
 - Establishment of appropriate financial structures, for example, through direct investments, bond issues, participation, mixed investments, etc.
- and much more...